WHITFIELD & Associates

Get Approved. Qualify For Grants. Grow Your Ministry

Let's get that 501c3 application done, **finally!**

PAYMENT PLANS

Installment plan: 3 monthly payments of \$525 (\$1,575 total) Full Payment - \$1,475 (Save \$100) Additional Fees: IRS Application fee - \$600, State fees - \$50 - \$100.

WHAT'S INCLUDED?

- We'll get you incorporated, apply for your tax ID # and prepare your state registration forms.
- We'll prepare the Form 1023 Application, your description of programs and your budget.
- We'll prepare your bylaws and other corporate policies needed for the project.
- We'll respond to any questions the IRS may have.
- We'll provide a strategy session with a CPA (up to one hour).

Complete Our Simple Online Forms

OUR PROCESS

- Give us names and addresses of your organization and board members.
- ⊘ Select the programs you plan to conduct.
- Give us a little extra information and we'll even create your budget.

Send Us A Few Extra Documents

- ⊘ We'll give you a list of a few extra items we'll need.
- We'll need up to 5 years of financials, if you've been around a while.

Meet Your Assistant

- You'll be assigned an administrator to hold your hand through the process.
- ⊘ We'll send out weekly project status reports.
- We'll call and check on you to keep your project moving.

Sign It, Mail It, You're Done!

- O Download and review your completed state and IRS forms.
- ⊘ Sign, date and mail the forms to the state.

SIGN UP TODAY!!

WHITFIELD & ASSOCIATES, LLC

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Whitfield & Associates

We know what the IRS is looking for. 99.9% of our applications get approved with NO QUESTIONS ASKED!

What will we need from you?

- Complete a few online forms to give us the ٠ information we need.
- · Send us your articles of incorporation (if you are incorporated)
- Send us last year's balance sheet • (or use our worksheet).
- Send us your profit and loss statement for up to five years (or use our worksheet).
- If your organization is a church, we will provide a list of a few extra items we will need.

How long is this process going to take?

We'd like to get your application done within a few weeks for existing organizations. Additional time may be required for state filings.

The IRS is currently taking 6 months to approve Form 1023 applications due to COVID staffing issues.

Why Choose Us?

- We have a 100% success rate and our fees are competitive. Attorney's may charge 3 to 5 times our fee and do less work.
- · We've bundled state filings we know you will need. Our competitors may charge extra for this or not do them at all.
- · We'll write your description of programs and prepare your budget. Our competitors may make you do this.
- · You'll only sign, date and mail out state forms. Our competitors may make you fill-out federal and state forms and send it back to them to check your work and finalize.







